



Readymade Garment & Textile Industry in Bangladesh

World Textile Conference II, Mumbai
September, 2016

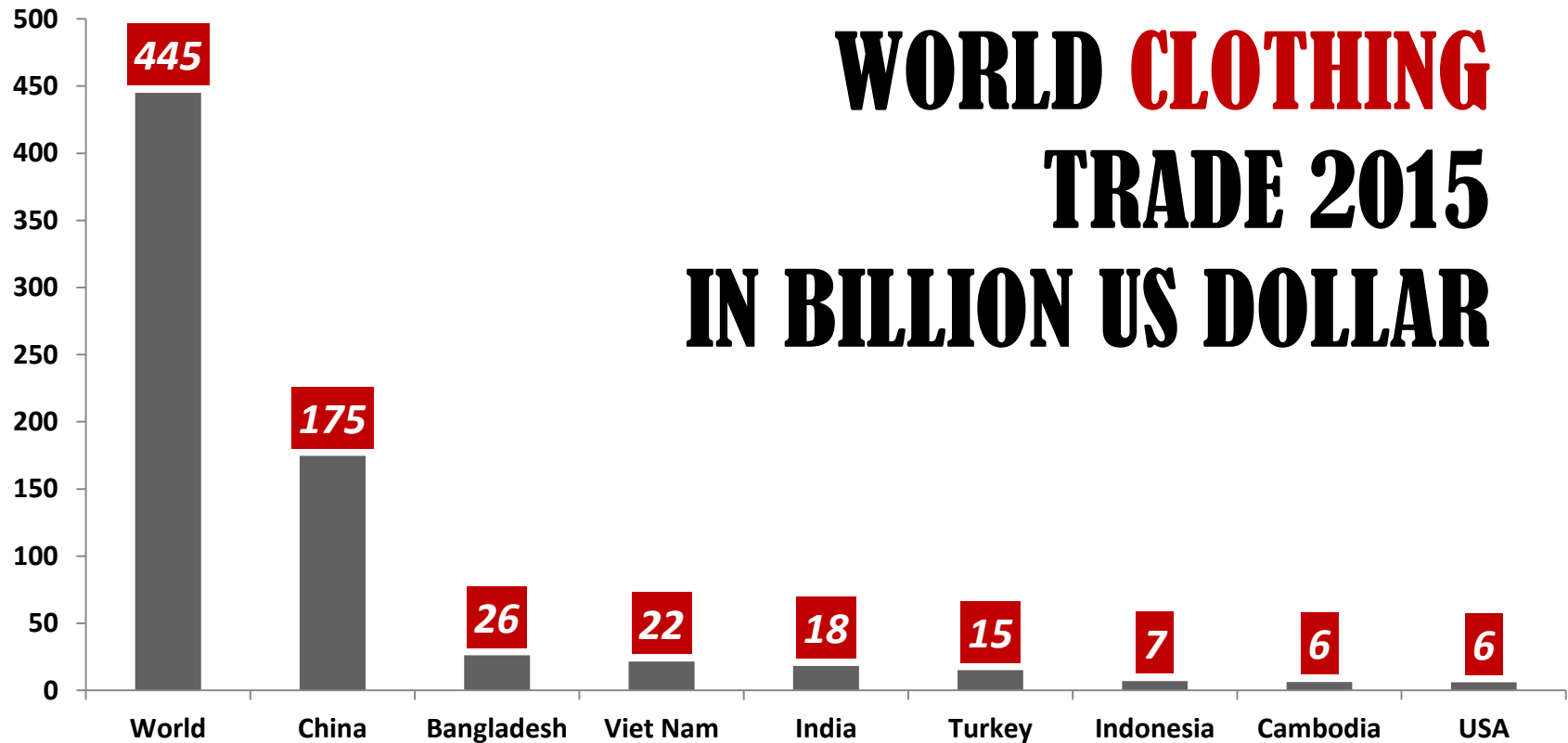


Growth & Great Opportunities

- **Asia** - the biggest home of textile
- Global clothing exports share:
 - China 39.3%
 - Bangladesh 5.9%
 - Vietnam 4.8%
 - India 4.1%
- One of the largest markets having 4.43 billion population

SNAPSHOT

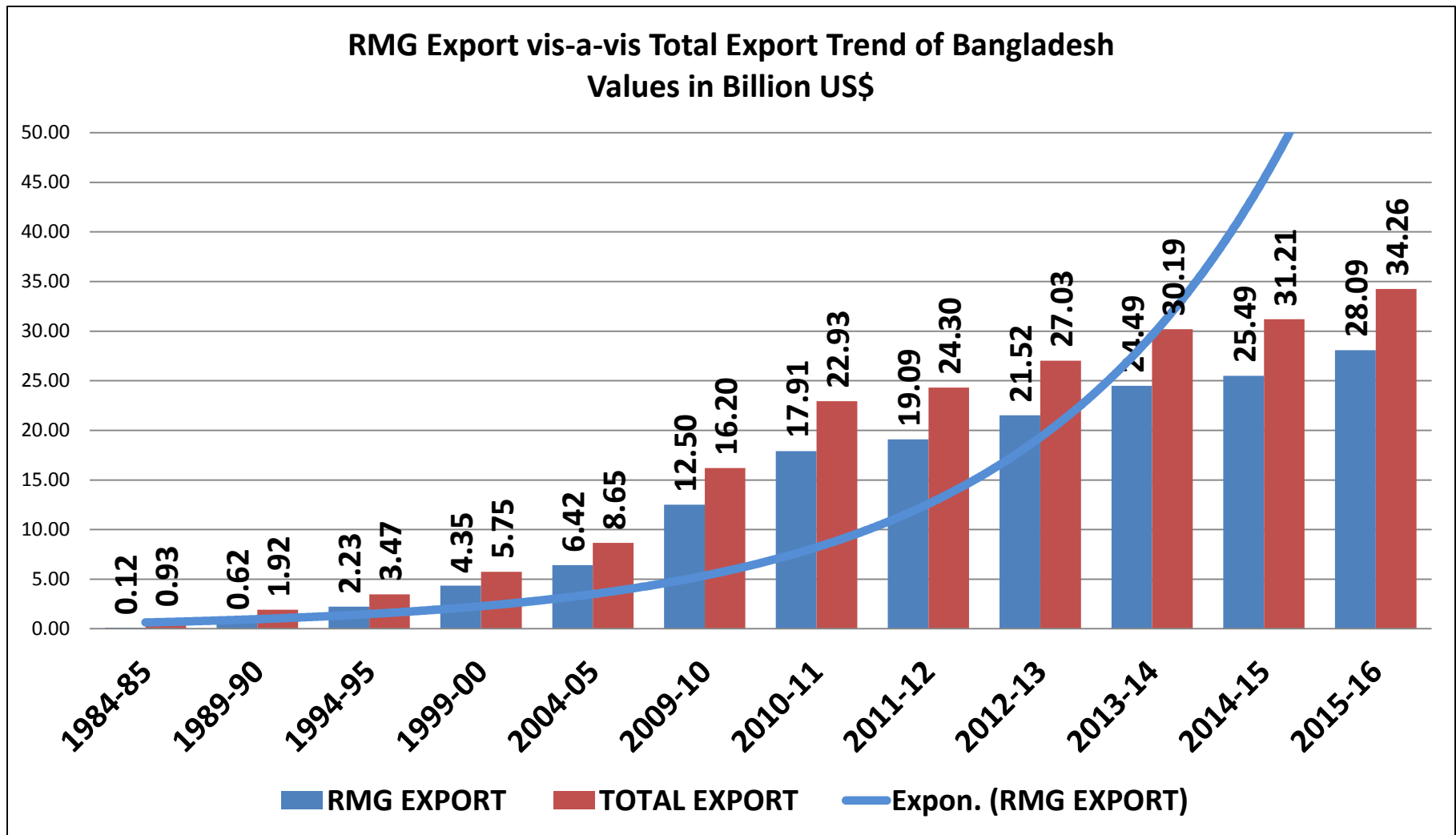
WORLD CLOTHING TRADE 2015 IN BILLION US DOLLAR



Growth of RMG Industry

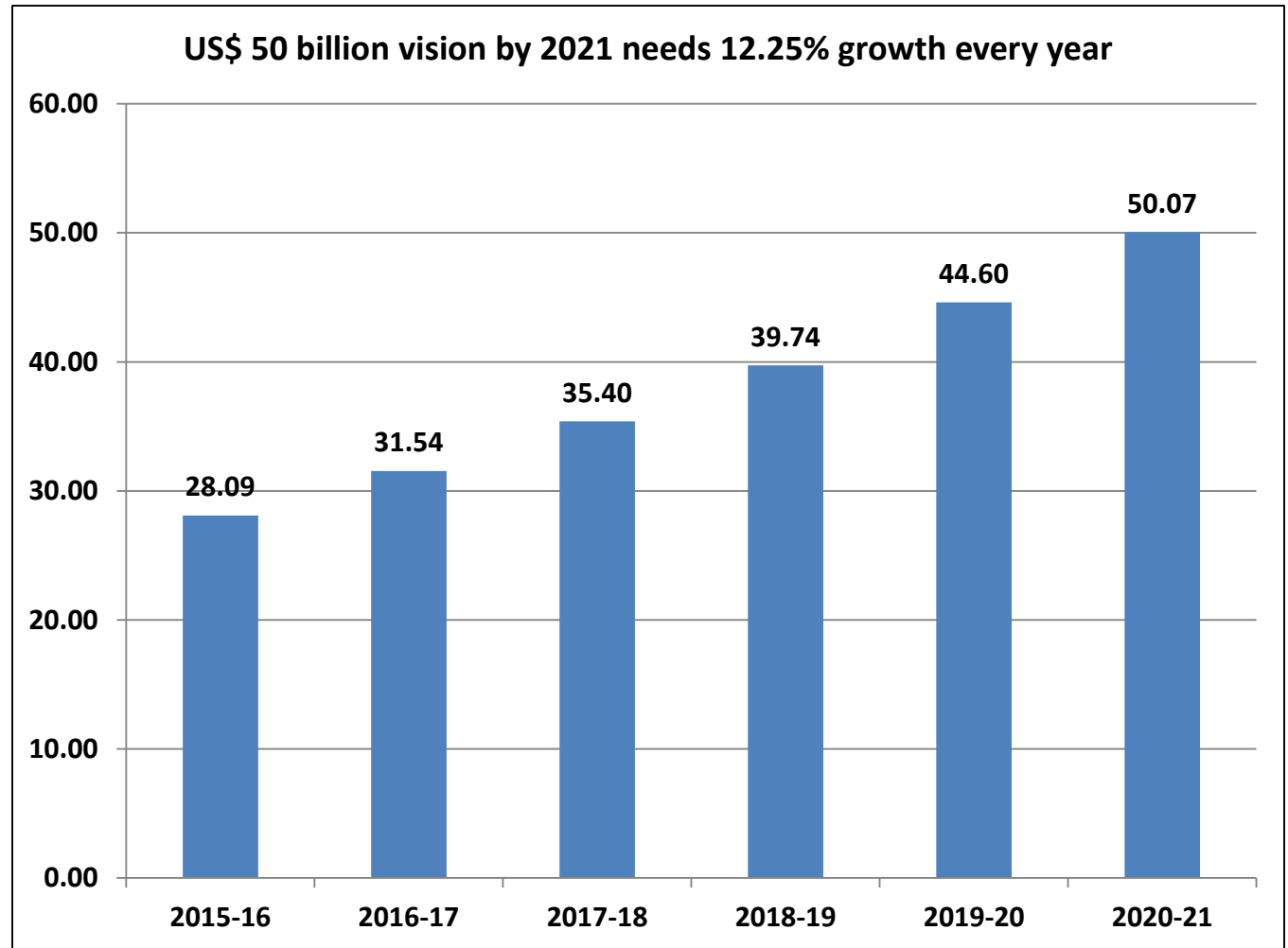
FY1985-FY2016

RMG Export vis-a-vis Total Export Trend of Bangladesh
Values in Billion US\$

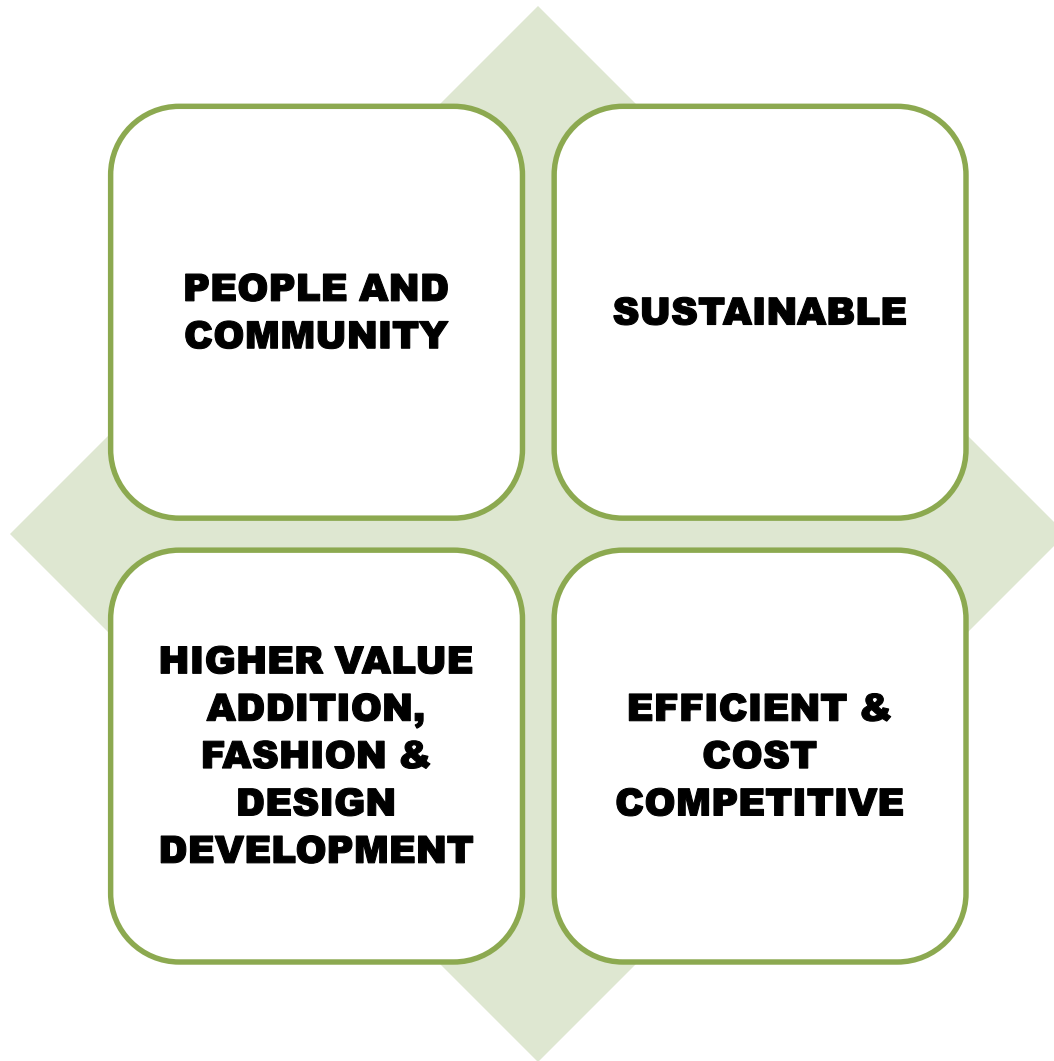


RMG Industry at a Glance

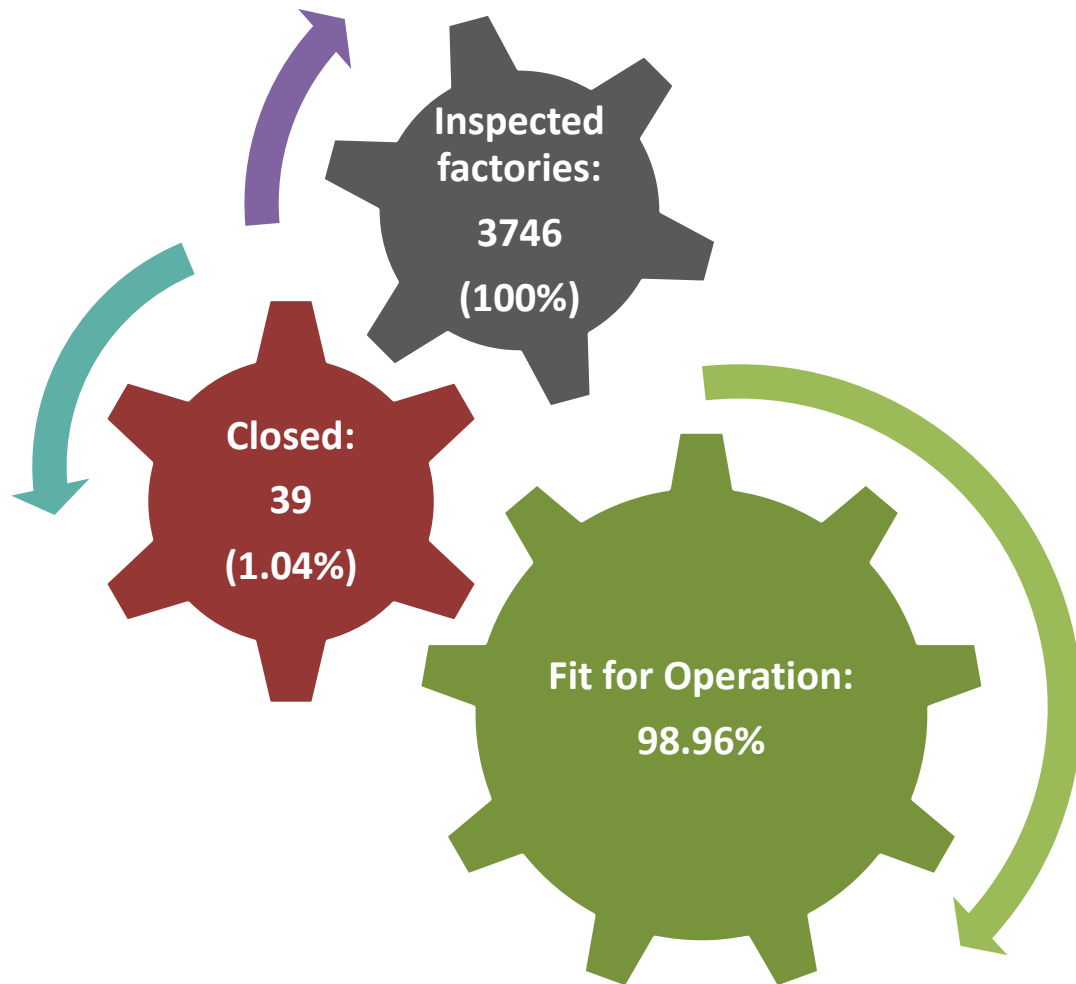
**Last 10
years
compound
annual
growth
rate
(CAGR) is
12.43%**



Strategies for Leadership



Safer Production in Bangladesh



International
Labour
Organization

ACCORD
on Fire and Building Safety in Bangladesh



ALLIANCE
FOR BANGLADESH WORKER SAFETY

Opportunities in Product Diversification

Present status:

Categories	Export Share%
Trousers	28.34%
T-shirts	24.69%
Sweaters	11.32%
woven shirts	8.95%
Knitted shirts	3.27%
5 categories	76.57%



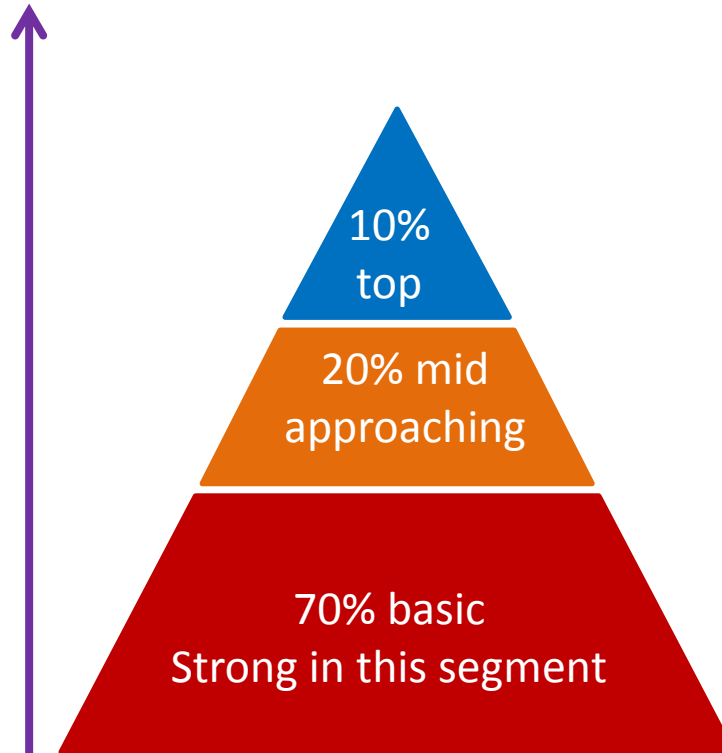
Potentials:

Suits/Blazers

Lingerie

Jackets

Swimwears/sports-wear



WORLD'S BEST FACTORIES ARE IN BANGLADESH

Till date 35 projects have been certified by USGBC of which 33 are RMG factories. 11 of them are Platinum certified. More importantly a further 230 LEED projects are registered in USGBC of which around 150 are from RMG sector.



Vintage Denim Studio Ltd: LEED Platinum Factory -
Certified by US Green Building Council



Genesis Washing Ltd., the first ever Platinum LEED
certified washing plant located in Bangladesh

BANGLADESH



APPAREL

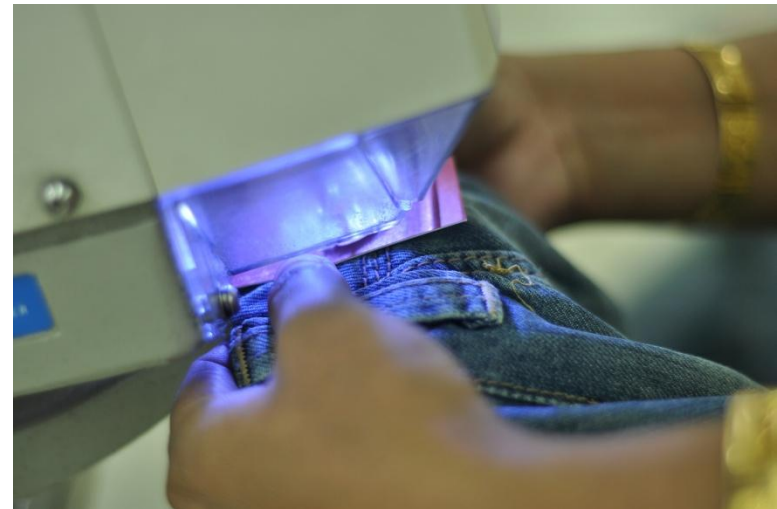


**A PLATINUM LEED
CERTIFIED WOVEN FACTORY**

**A PLATINUM LEED CERTIFIED
WASHING FACTORY**



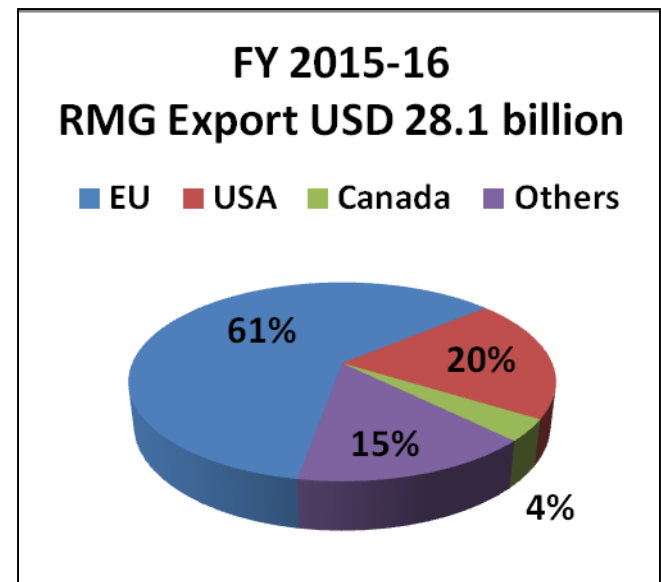
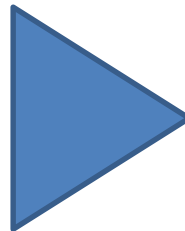
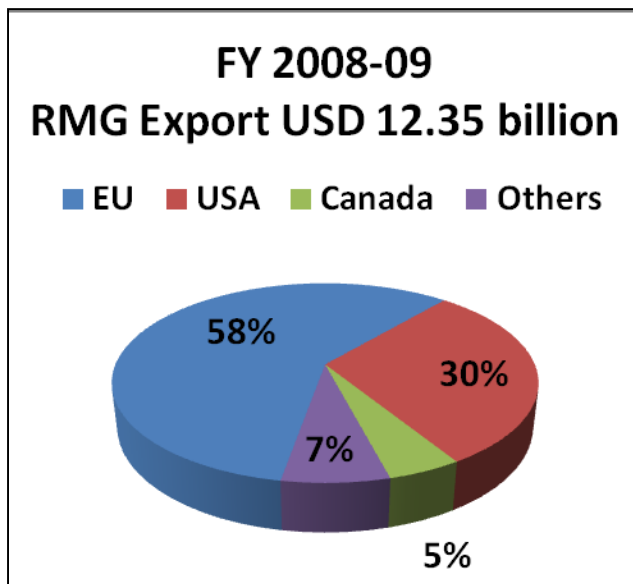
AT A GLANCE



Backward Linkage Textile Sector

- 1430 textile mills are in operation
- capacity of yarn production 2100 million kg
- capacity of fabrics production is 2800 million meters
- 85% of knitted fabrics demand met locally
- Huge potential in non-cotton items
- Opportunities for Foreign Investments in textile sector

OPPORTUNITIES THROUGH MARKET DIVERSIFICATION



The Win-Win Model

Collaboration between buyers and suppliers in

- technology up-gradation a
- Improve workers' skills and efficiency
- resource efficiency and environment friendly production

BANGLADESH ECONOMY STANDING STRONG

Bangladesh has become the Lower Middle Income Country from an LDC based on GNI performance

Vision to graduate to a Middle Income Country by 2021

Becoming a Developed Country by 2041

	FY 2009	FY2016
GDP Growth	5.74%	7.05%
Manufacturing Growth	6.68%	10.30%
Export	\$15.57 billion	\$34 billion
Import	\$22.51 billion	\$42.92 billion *Provisional
Private Investment as % of GDP	19.67%	21.78%
FDI Inflow (In US\$)	\$960.50 Million	\$2.24 billion
Per Capita GNI (US\$)	\$676	\$1466
Poverty rate	40%	22.4%
Remittance	\$9.69 billion	\$14.93 billion
Foreign Exchange reserve	\$15.57 billion	\$30.14 Billion
Inflation	8.7%	5.92%

BANGLADESH: THE EMERGING TIGER

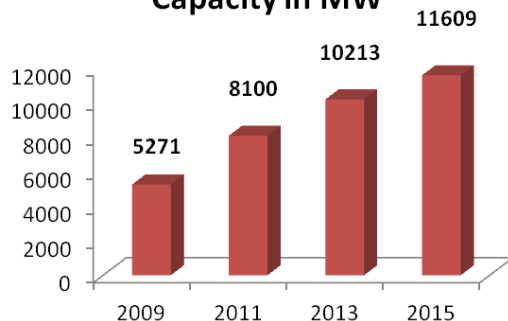
Geographic Location



**FAVORABLE
FISCAL & NON-
FISCAL POLICIES**

**DUTY FREE MARKET
ACCESS IN ALMOST
ALL DEVELOPED
COUNTRIES & FEW
DEVELOPING
COUNTRIES**

Electricity Generation
Capacity in MW



**117 MILLION MOBILE
PHONE USERS**

**33% INTERNET
PENETRATION**

Thank You !